

Today (1/18/2022) Microsoft Corporation (MSFT) announced \$68.7 billion, all-cash deal to acquire Activision Blizzard Inc (ATVI). After this announcement, ATVI stock closed up +25.88%. Activision's library of games includes popular titles such as "World of Warcraft", "Call of Duty", "Candy Crush", and "Doom".

In this post, EDGR looks at asset managers who reported owning sizable ATVI on their latest 13F Form filing.

Here is a list of 20 asset managers who reported holding a sizable position in ATVI in their November 2021 report. The table also shows increase or decrease in holdings from prior reporting period in August 2021:

Fund	Market Value Reported in November 2021 (\$MM)	% Change from Prior Reporting Period in August 2021 (\$MM)	Website
Alkeon Capital Management LLC	359	-19%	www.alkeoncapital.com
Soma Equity Partners LP	232	22%	www.somaequity.com
Point72 Asset Management LP	196	0%	www.point72.com
Third Point Management Company LLC	155	0%	www.thirdpoint.com
Soros Fund Management LLC	108	-25%	-
Holocene Advisors LP	89	-65%	www.holoceneadvisors.com
Pointstate Capital LP	80	0%	-
Melvin Capital Management LLC	77	-70%	www.melvincapital.com
Viking Global Investors LP	62	0%	www.vikingglobal.com
Rivulet Capital LLC	55	0%	www.rivuletcap.com
Maverick Capital Ltd	47	1309%	www.maverickcap.com
Incline Global Management LLC	45	-8%	www.inclineglobal.net
Allen Holdings Inc	36	133%	-
AO Asset Management LP	25	-40%	www.aoasset.com
Kensico Offshore Fund Ltd	22	0%	-
Contour Asset Management LLC	20	0%	www.contourasset.com
Blue Pool Management LTD	19	7%	www.bluepoolcapital.com
MIG Capital LLC	16	0%	www.migcap.com
Cavalry Management Group LLC	12	-24%	-
Granite Investment Partners LLC	12	-23%	www.granitepartners-llc.com

As you can see, Alkeon, Soma, and Point72 had a very profitable day. Other top positions reported on 13 Filings report for these funds include:

Alkeon		Point72		SOMA	
Facebook Inc	FB	Salesforce.com Inc.	CRM	Activision Blizzard Inc	ATVI
Synopsys Inc.	SNPS	Uber Technologies Inc	UBER	SailPoint Technologies Holdings Inc	SAIL
Alphabet Inc. Class A	GOOGL	Booking Holdings Inc. (Priceline)	BKNG	International Business Machines Corp.	IBM
Microsoft Corp.	MSFT	Uber Technologies Inc	UBER	VISA Inc	V
Amazon.com Inc.	AMZN	Netflix Inc	NFLX	PayPal Holdings Inc	PYPL
Cadence Design Systems, Inc.	CDNS	Facebook Inc	FB	Microsoft Corp.	MSFT
Ringcentral Inc	RNG	Twitter Inc	TWTR	Coupa Software Inc	COUP
MercadoLibre Inc	MELI	Zillow Group Inc Class C	Z	Dolby Laboratories	DLB
UiPath Inc	PATH	Booking Holdings Inc. (Priceline)	BKNG	Jabil Inc	JBL
Chipotle Mexican Grill, Inc.	CMG	Mastercard Inc	MA	Alibaba Group Holding Ltd ADR	BABA